



RYE-TSXV

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Rhyolite Resources Ltd. is a Canadian-based, opportunity focused resource company. Utilizing its technical strength and entrepreneurial drive, Rhyolite's corporate strategy is to enhance shareholder value through the acquisition of discovery to production staged projects.

Paxson Gold Project – Alaska, USA

TARGET: Large scale orogenic gold deposit

Rhyolite's core asset is the 100% owned Paxson gold project located in eastern Alaska. Paxson is located within the 1,200 km long Tintina Gold Belt, a metallogenic province stretching from Northern British Columbia to SW Alaska. The province is host to world class gold deposits such as Pogo (5 Moz), Fort Knox (7 Moz), and Livengood (16.5 Moz) and remains a prime area for gold exploration.

Shalosky Zone

Hosted in Multi-km scale regional fault cutting quartz-sercite schist with potential of bulk tonnage and higher-grade reefs.

Broad Zone highlights Include:

- 16.4m of 3.9 g/t Au
- 23.1m of 3.5 g/t Au
- 21.0m of 1.9 g/t Au
- 38.2m of 0.8 g/t Au
- 17.0m of 1.2 g/t Au

Higher-Grade highlights Include:

- 1.3m of 17.8 g/t Au
- 1.2m of 23.1 g/t Au
- 1.0m of 11.7 g/t Au

Mineralization is open in all directions

Low Zone

Hosted in highly altered carbonaceous metasilstones in association with auriferous intermediate/mafic dikes.

Highlights include:

- 9.8m of 8.6 g,t Au
- 13.6m of 3.4 g/t Au

Mineralization is open in all directions

SHARE STRUCTURE

(as at Mar 31, 2017)

Shares Outstanding	43,491,450
Options	475,000 @ 0.15
Warrants	9,360,000
Fully Diluted	53,326,450
PowerOne Capital Corp.	10.1%
Working Capital	\$ 1,600,000

MANAGEMENT AND DIRECTORS

Richard Graham, P.Geol.	President, CEO and Director
Mike Basha, P.Eng.	Director
Demetrius Pohl, P.Geo.	Director
John Downes	CFO
Sandra Lee	Secretary

